



**Diocese of Altoona-Johnstown**  
**Charitable Gifts of Stock**

Thank you for your interest in donating gifts of appreciated securities. In most circumstances, such gifts may be more beneficial than outright gifts of cash. Please consult your financial advisor to determine your specific benefits.

To make charitable gifts of stock to your parish or diocesan ministry within the Diocese of Altoona-Johnstown, please share this document with your broker.

1. Complete and sign any documents as required by your broker.
2. Communicate your contact information (stock name, number of shares, and date of transfer and special restrictions) to the diocese's development director to ensure that your gift is allocated to a specific parish, school or diocesan ministry (including the Catholic Ministries Drive).

Pam Seasoltz, Director of Stewardship and Development  
Office: (814) 695-5577, ext. 2686  
Cell: (814) 931-0316  
E-mail: [pseasoltz@dioceseaj.org](mailto:pseasoltz@dioceseaj.org)

\*\*\*\* The diocesan development department will issue a gift substantiation letter as soon as our broker communicates the stock transfer details.

Stifel, Nicolaus & Company, Inc., Altoona, PA, administers the Diocese's account.

Account Officer:	Karen Corrado-Knote, CFP, Vice President/Investments
DTC No.:	0793
Account Number:	VW16 5600-9287
Transfer Details:	Stifel, Nicolaus & Company, Inc. 180 Charlotte Drive, Suite 100 Altoona, PA 16601
Toll-Free:	800-533-6401
Fax:	814-944-8416
Account Name:	The Diocese of Altoona-Johnstown 927 South Logan Boulevard Hollidaysburg, PA 16648 814-695-5579
Tax I.D. (FEIN):	23-1533889

For a gift of mutual fund shares, please contact your mutual fund company for instructions on how shares may be issued in the name of the Diocese of Altoona-Johnstown. The diocese provides this service to parishes at no charge.