



## **Diocese of Altoona-Johnstown**

### Charitable Gifts of Stock

Gifts of appreciated securities that have been held for more than one year can be more beneficial than outright gifts of cash. Please consult your financial advisor to determine your specific benefits.

To make charitable gifts of stock to the Diocese of Altoona-Johnstown, please share this document with your broker.

1. Complete and sign any documents as required by your broker.
2. Communicate your contact information (stock name, number of shares, and date of the transfer and special restrictions) to the diocese's development director to ensure that your gift is allocated to a specific parish, school or diocesan ministry (including the Annual Catholic Appeal).

Mr. Christopher Ringkamp, Director of Development

Office: (814) 695-5577, ext. 2686

Cell: (814) 330-4074

E-mail: [cringkamp@dioceseaj.org](mailto:cringkamp@dioceseaj.org)

3. The diocesan development office will promptly issue a gift substantiation letter as soon as our broker confirms the stock transfer.

Stifel, Nicolaus & Company, Inc., Altoona, PA, administers the Diocese's account.

Account Officer: Karen Corrado-Knote, CFP, Vice President/Investments

DTC No.: 0793

Account Number: VW16 5600-9287

Transfer Details: Stifel, Nicolaus & Company, Inc.  
180 Charlotte Drive, Suite 100  
Altoona, PA 16601

Toll-Free: 800-533-6401

Fax: 814-944-8416

Account Name: The Diocese of Altoona-Johnstown  
927 South Logan Boulevard  
Hollidaysburg, PA 16648  
814-695-5579

Tax I.D. (FEIN): 23-1533889

For a gift of mutual fund shares, please contact your mutual fund company for instructions on how shares may be issued in the name of the Diocese of Altoona-Johnstown.

The diocese provides this service to parishes at no charge. Thank you!