



Diocese of Altoona-Johnstown

Charitable Gifts of Stock

Thank you for your interest in donating gifts of appreciated securities. In most circumstances, such gifts may be more beneficial than outright gifts of cash. Please consult your financial advisor to determine your specific benefits.

To make charitable gifts of stock to your parish or diocesan ministry within the Diocese of Altoona-Johnstown, please share this document with your broker.

1. Complete and sign any documents as required by your broker.
2. Communicate your contact information (stock name, number of shares, and date of the transfer and special restrictions) to the diocese's development director to ensure that your gift is allocated to a specific parish, school or diocesan ministry (including the Annual Catholic Appeal).

Pam Seasoltz, Director of Stewardship & Development

Office: (814) 695-5577
Cell: (814) 931-0316
E-mail: pseasoltz@dioceseaj.org

3. The diocesan development office will promptly issue a gift substantiation letter as soon as our broker communicates the stock transfer details.

Stifel, Nicolaus & Company, Inc., Altoona, PA, administers the Diocese's account.

DTC No.:	0793
Account Number:	16 5600-9287
Transfer Details:	Stifel, Nicolaus & Company, Inc. 180 Charlotte Drive, Suite 100 Altoona, PA 16601
Toll-Free:	800-533-6401
Fax:	814-949-8234
Account Name:	The Diocese of Altoona-Johnstown 2713 W Chestnut Avenue Altoona, PA 16601 (814) 695-5577
Tax I.D. (FEIN):	23-1533889

For a gift of mutual fund shares, please contact your mutual fund company for instructions on how shares may be issued in the name of the Diocese of Altoona-Johnstown.

The diocese provides this service to parishes at no charge. Thank you!